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Attorneys for Capital Crossing Bank

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re

USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

NOTICE OF TRANSFER OF CLAIM
OTHER THAN FOR SECURITY AND
WAIVER OF NOTICE
Bankruptcy Rule 3001(c)(1)

In re

USA SECURITIES, LLC,
Debtor.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

PLEASE TAKE NOTICE that the scheduled claim (the "Claim") of Taylor Samuels Trustee of the Samuels 1999 Trust ("Taylor Samuels") against the Debtor in the amount of \$145.99, as listed within Amended Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, which Claim was transferred and assigned by Taylor Samuels to Debt Acquisition Company of America V, LLC, and all claims of Debt Acquisition Company of America V, LLC, as transferor herein ("Transferor"), have been transferred and assigned other than for security to

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1 Capital Crossing Bank ("Transferee"). The signature of the Transferor on this document is evidence of the transfer
 2 of the Claim and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule
 3001(e)(1).

3 I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all
 4 rights thereunder to Transferee upon terms as set forth herein and in the offer letter received. I authorize Transferee
 5 to take the steps required to transfer the above claim or claims into their name. Transferee assumes all risks
 6 associated with the debtor's ability to distribute funds. I agree to deliver to Transferee any correspondence or
 7 payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the
 8 address regarding the claim of the Transferor to that of the Transferee listed below.

6 **TRANSFEROR:**

7 **DEBT ACQUISITION COMPANY OF AMERICA V, LLC**

8 1565 Hotel Circle South, Suite 310, San Diego, CA ~~92108~~ 92108

9 Print Name Harold J. Smith Title Managing Member

10 Signature [Signature] Date 10.10.06

11 Updated Address (if needed) _____

12 Phone _____ Fax _____ E-Mail _____

12 **TRANSFeree:**

13 **CAPITAL CROSSING BANK**

14 101 Summer Street, Boston, MA 02110

15 Signature [Signature]

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